

Attn: Manager P&S Dept./Traders/Cashier/Manager Reorganization/Manager Dividends
UNIFORM PRACTICE DIVISION ADVISORY (UPC # 006-97) January 29, 1997

Sun Sportswear Inc - Common Stock - SSPW

Pursuant to the above Company's Plan of Merger dated November 13, 1996, only shareholders of record on January 31, 1997 will have the right to elect to retain all their shares in consideration of the merger. In addition, non-electing shareholders, upon effectiveness of the merger, who surrender their stock certificates will receive \$2.20 in cash for 50% of their shares. The remaining 50% will be subject to a 1 for 5 reverse split and a name change to Brazos Sportswear, Inc.

Record holders may only elect to retain all their OLD shares. Upon submission of the Form of Election and their stock certificates shareholders will receive 0.2 shares of Brazos Sportswear, Inc. for each share held.

Members are advised that Tuesday, January 28, 1997 is the last day purchases of Sun Sportswear Inc. can be made on a regular way basis in order to become a holder of record on January 31, 1997 and thereby be entitled to the election.

The merger is anticipated to become effective upon approval by shareholders and is subject to regulatory approval.

Questions regarding this notice should be directed to: Market Data Integrity Dept., (203) 375-9609. Attn: O'Neil Blake, Manager.

Dorothy L. Kennedy Assistant Director