

# Attn: Manager P&S Dept./Traders/Cashier/Manager Reorganization/Manager Dividends UNIFORM PRACTICE DIVISION ADVISORY (UPC # 016-97) March 13, 1997 WHEN, AS AND IF ISSUED SETTLEMENT DATES

Delivery of the following issues shall be made at 3:00 p.m. on the Settlement Date.

#### **ISSUE**

#### **Settlement Date**

#### Global Med Technologies Inc

- Common Stock\*

Tuesday, March 18, 1997

- Warrants expiring 2/11/2000\*

Tuesday, March 18, 1997

\*Units (2 Shs Common Stock, 1 Cl A Warrant) separable Thursday, March 13, 1997

## ICH Corp - Common Stock - (ICHDQ)

### ICH Corp. \$1.75 Cv Preferred Stock (ICHPQ)

Notice has been received that the above Company's Plan of Reorganization (Plan) filed under Chapter XI of the Federal Bankruptcy Code became effective on February 19, 1997. Pursuant to the Plan, only shareholders of record on February 19, 1997 of the above securities will be permitted to surrender their <u>OLD</u> stock certificates in order to receive shares of the reorganized Company. Stockholders will receive .0269 share of NEW common for each OLD common and .2 share of NEW common for each share of OLD preferred stock held. Shareholders shall be obligated to surrender their shares of stock to the Company's transfer agent within 2 years of the Effective Date of the Plan. Any shares not surrendered within the time period shall be cancelled.

Shareholders of record of 100 shares or fewer of OLD common will receive no distribution under the Plan. Shareholders of record of 13 shares or fewer of preferred stock will receive no distribution under the Plan.

Members are advised that, in lieu of certificates, due-bills for the appropriate number of the NEW common, issuable under the Plan, should be *delivered after the February 19*, 1997 in settlement of contracts in the OLD common and preferred. This procedure will act to close-out fail contracts in ICHDQ and ICHPQ and thereby eliminate any requirements to issue a Notice of Intent to Buy-In.

Upon issuance of the NEW common stock, a when-issued settlement date and due-bill redemption date will be established.

Questions regarding this notice should be directed to: Market Data Integrity Dept., (203) 375-9609. Attn: O'Neil Blake, Manager.

Dorothy L. Kennedy

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