



**Attn: Trading and Market Making/Legal and Compliance/Operations/Systems**  
**UNIFORM PRACTICE ADVISORY (UPC #04-24) 01/31/2024 Digicel**  
**International Finance Limited**

Notice has been received that the above Company's Schemes of Arrangement became effective on 01/29/2024. On the Effective Date, The DIFL Secured Notes and Unsecured Notes listed below will receive new DTC eligible notes under the Scheme through a mandatory exchange. See the Company's Schemes of Arrangement and for more details (<https://dm.epiq11.com/case/dghl/info>).<sup>1</sup>

Issuer	Security Description	CUSIP	Blended Rate Per 1,000 <sup>2</sup>	Amount of New Notes	Interest per \$1000 PA
Digicel International Finance Limited	8.750% Senior Secured Notes	25381VAA5	\$950.33551871	\$665,235	17.98611111
Digicel International Finance Limited	8.750% Senior Secured Notes	G2763RAA4	\$950.33551871	\$1,282,953	17.98611111
Digicel International Finance Limited	8.750% Senior Secured Notes	25381XAA1	\$950.33551871	\$3,829,669	17.98611111
Digicel International Finance Limited	8.750% Senior Secured Notes	G2770MAA6	\$950.33551871	\$2,042,074	17.98611111
Digicel International Finance Limited	Replacement 8.750% Senior Secured Notes	25381XAE3	\$1,000.33551871	\$476,034,284	17.98611111
Digicel International Finance Limited	Replacement 8.750% Senior Secured Notes	25381XAF0	\$1,000.33551871	\$465,201,530	17.98611111
Digicel International Finance Limited	13.0% Unsecured Senior Cash Pay/PIK Notes due 2025	25381XAB9	\$1,028.78441628	\$1,077,325	68.90564998
Digicel International Finance Limited	13.0% Unsecured Senior Cash Pay/PIK Notes due 2025	G2770MAB4	\$1,028.78441628	\$716,702	68.90564998

<sup>1</sup> See e.g., In re: Digicel International Finance Limited., et al., Chapter 15 Case No. 23-11625 (JPM) (Jointly Administered) Debtors. Order Granting (I) Recognition of Foreign Proceedings, (II) Recognition of Foreign Representative, (III) Full Force and Effect in the United States to the Schemes and Sanction Orders, and (IV) Related Relief Under Chapter 15 of the Bankruptcy Code.

<sup>2</sup> The Blended Rate includes (i) the Scheme consideration, (ii) any commitment payment election premium (in the case of the "Replacement" CUSIPs), and (iii) in the case of the Unsecured notes only, accrued and unpaid interest.

Digicel International Finance Limited	Replacement 13.0% Unsecured Senior Cash Pay/PIK Notes due 2025	25381XAD5	\$1,028.78441628	\$378,124,685	68.90564998
Digicel International Finance Limited	Replacement 13.0% Unsecured Senior Cash Pay/PIK Notes due 2025	G2770MAD0	\$1,028.78441628	\$30,989,708	68.90564998

Additionally, Digicel International Finance Limited Subordinated Notes and Digicel Limited Notes will receive new common shares outside of DTC. Holders who made the Commitment Payment Election will receive common stock of Digicel Holdings (Bermuda) Limited ("DHL") on the books of the transfer agent, additional shares representing the Commitment Payment, and, if the holder participated in the rights offering, the applicable preferred and common stock on the books of the transfer agent, in each case as of the effective date. Holder who did not make the Commitment Payment Election will receive DHL common stock on the books of the transfer agent, after the registration requirements are fulfilled.

Issuer	Security Description	CUSIP
Digicel International Finance Limited	8.0% Subordinated Notes due 2026	25381XAC7
Digicel International Finance Limited	8.0% Subordinated Notes due 2026	G2770MAC2
Digicel Limited	6.750% Senior Notes due 2023	25380QAH2
Digicel Limited	6.750% Senior Notes due 2023	G27649AG0

Members are reminded of their obligations under FINRA Rule 2111 if they continue to engage in transactions in the above security after the effective date.

Pursuant to FINRA Rule 11530, members are advised that, among other things, in contracts for securities where a public announcement or publication of general circulation discloses that the securities have been deemed worthless, deliveries shall consist a) the worthless securities or; or b) a Letter of Indemnity which shall grant the purchaser any rights and privileges which might accrue to the holders of the physical securities. Such deliveries shall operate to close-out the contract and shall be settled at the existing contract price pursuant to FINRA Rule 11530.

Questions regarding this notice should be directed to: FINRA Market Operations- 1-866-776-0800.