



**Attn: Trading and Market Making/Legal and Compliance/Operations/Systems
UNIFORM PRACTICE ADVISORY (UPC#60-23) 12/28/2023 Air Methods
Corporation**

Notice has been received that the above Company's Amended Joint Prepackaged Chapter 11 Plan has become effective on 12/28/2023. Pursuant to the Plan, On the Effective Date, the Class 7 Prepetition Unsecured Note Claims (see CUSIP numbers below) are cancelled in exchange for the treatment under the Plan. On or as soon as reasonably practicable after the Plan Effective Date, pursuant to the Restructuring Transactions, each holder of an Allowed Prepetition Unsecured Note Claim shall receive from Reorganized AMC, in full and final satisfaction, settlement, release, and discharge of such Allowed Prepetition Unsecured Note Claim, subject to the DOT Procedures, its Pro Rata share of: (i) the Prepetition Unsecured Note Claims Recovery Pool; (ii) the New Tranche 1 Warrants; and (iii) the New Tranche 2 Warrants; provided that each holder of an Allowed Prepetition Unsecured Note Claim shall have the option to elect to exercise the Equity Cash-Out Option, in accordance with this Plan. See the Company's Amended Joint Prepackaged Chapter 11 Plan for more details.¹

Issuer	Security Description	CUSIP
Air Methods Corporation	Unsecured Senior Note due 2025 (144A)	00215JAA7
Air Methods Corporation	Unsecured Senior Note due 2025 (Reg S)	U0449JAA2

Members are reminded of their obligations under FINRA Rule 2111 if they continue to engage in transactions in the above security after the effective date.

Pursuant to FINRA Rule 11530, members are advised that, among other things, in contracts for securities where a public announcement or publication of general circulation discloses that the securities have been deemed worthless, deliveries shall consist a) the worthless securities or; or b) a Letter of Indemnity which shall grant the purchaser any rights and privileges which might accrue to the holders of the physical securities. Such deliveries shall operate to close-out the contract and shall be settled at the existing contract price pursuant to FINRA Rule 11530.

Questions regarding this notice should be directed to: FINRA Operations- 1-866-776-0800.

¹ See e.g., *In re: Air Methods Corporation, et al., Debtors*. Case No. 23-90886 (MI) (Jointly Administered) Amended Joint Prepackaged Chapter 11 Plan of Air Methods Corporation and Its Affiliated Debtors.