



**Attn: Trading and Market Making/Legal and Compliance/Operations/Systems
UNIFORM PRACTICE ADVISORY (UPC #57-23) 12/14/2023 Sunlight Financial
Holdings Inc. (SUNLQ, SULWQ)**

Notice has been received that the above Company's Amended Joint Repackaged Chapter 11 Plan of Reorganization has become effective on 12/06/2023. Pursuant to the plan, On the Effective Date, all Existing Interests shall be canceled and deemed to reject the Plan, and holders of Existing Interests issued and outstanding as of the Effective Date shall neither receive nor retain any property of the Debtors or interest in property of the Debtors on account of such Existing Interests. See the Company's Amended Joint Repackaged Chapter 11 Plan of Reorganization.¹

Members are reminded of their obligations under FINRA Rule 2111 if they continue to engage in transactions in the above security after the effective date.

Pursuant to FINRA Rule 11530, members are advised that, among other things, in contracts for securities where a public announcement or publication of general circulation discloses that the securities have been deemed worthless, deliveries shall consist a) the worthless securities or; or b) a Letter of Indemnity which shall grant the purchaser any rights and privileges which might accrue to the holders of the physical securities. Such deliveries shall operate to close-out the contract and shall be settled at the existing contract price pursuant to FINRA Rule 11530.

Questions regarding this notice should be directed to: FINRA Market Operations - 1-866-776-0800.

¹ See *e.g.*, *In re: Sunlight Financial Holdings Inc., et al., Debtors. Chapter 11 Case No. 23-11794 (MFW) (Jointly Administered) Joint Prepackaged Chapter 11 Plan of Reorganization of Sunlight Financial Holdings Inc. and its Affiliated Debtors.*