



**Attn: Trading and Market Making/Legal and Compliance/Operations/Systems
UNIFORM PRACTICE ADVISORY (UPC#53-23) 12/01/2023 Samarco Mineracao
S A**

Notice has been received that the above Company's Joint Judicial Reorganization Plan has become effective on 12/01/2023. On the closing date the following securities are cancelled in exchange for the treatment under the Joint Judicial Reorganization Plan and will receive the following in exchange therefor: (1) for those holders who made an election pursuant to clause 5.3 of the Joint Judicial Reorganization Plan, New Notes, or (2) for those holders who did not make an election pursuant to the RJ Plan, the right to receive the "Default Payment," comprised of a single, bullet payment of cash on December 31, 2040, in the amount of their Unsecured Claim in accordance with clause 5.4 of the Joint Judicial Reorganization Plan (and which is expected to be represented by an escrow position allocated by DTC to those parties who did not make an election). See the Company's Joint Judicial Reorganization Plan for more details.¹

Issuer	Security Description	Maturity Date	CUSIP	Distribution Rate of New 9.000% Senior Notes due 2031 (144A: CUSIP No. 79588YAA7 Reg S: CUSIP No. P8405QAA7) per \$1000 PA
Samarco Mineracao S A	4.125% Note 144a	11/1/2022	79586KAA9	971.91535100
Samarco Mineracao S A	4.125% Note Reg S	11/01/2022	P84050AA4	971.91535100
Samarco Mineracao S A	5.75% Note 144a	10/24/2023	79586KAC5	1051.92437000
Samarco Mineracao S A	5.75% Note Reg S	10/24/2023	P84050AB2	1051.92437000
Samarco Mineracao S A	5.375% Note 144a	9/26/2024	79586KAD3	1037.58505100
Samarco Mineracao S A	5.375% Note Reg S	9/26/2024	P84050AC0	1037.58505100

Members are reminded of their obligations under FINRA Rule 2111 if they continue to engage in transactions in the above security after the effective date.

Pursuant to FINRA Rule 11530, members are advised that, among other things, in contracts for securities where a public announcement or publication of general circulation discloses that the securities have been deemed worthless, deliveries shall consist a) the worthless securities or; or b) a Letter of Indemnity which shall grant the

¹ See e.g., *In re: Samarco Mineracao S A., et al., Debtors*. Case No. 5046520- 86.2021.8.13.0024 Debtor's Joint Judicial Reorganization Plan.

purchaser any rights and privileges which might accrue to the holders of the physical securities. Such deliveries shall operate to close-out the contract and shall be settled at the existing contract price pursuant to FINRA Rule 11530.

Questions regarding this notice should be directed to: FINRA Operations- 1-866-776-0800.