



**Attn: Trading and Market Making/Legal and Compliance/Operations/Systems
UNIFORM PRACTICE ADVISORY (UPC #47-23) 11/03/2023 Envision
Healthcare Corporation**

Notice has been received that the above Company's Third Amended Chapter 11 Plan of Reorganization became effective on 11/03/2023. Pursuant to the plan, except to the extent that a holder of an EVPS Unsecured Notes Claim agrees to less favorable treatment of its Allowed Claim, in full and final satisfaction, settlement, release, and discharge and in exchange for each Allowed EVPS Unsecured Notes Claim, on the Effective Date or as soon thereafter as is practicable, each holder of an Allowed EVPS Unsecured Notes Claim shall receive its Pro Rata share of: (a) \$35 million in Cash; and (b) 1.5% of Reorganized Envision Parent New Common Stock, subject to dilution by the Reorganized Envision Parent Management Incentive Plan and the New Warrants. For the avoidance of doubt, distribution to holders of Allowed EVPS Unsecured Notes Claims shall be allocated first to principal outstanding and then, if principal is paid in full, to interest. Please consult the company's Third Amended Joint Chapter 11 Plan of Reorganization for more details.¹

Issuer	Security Description	Maturity Date	CUSIP	Treatment Class	Distribution per \$1000 PA	Distribution of New common Stock per \$1000 PA
Envision Healthcare Corporation	8.75% Senior Note 144a	10/15/2026	29373TAA2	6	\$51.05307916	0.87519564
Envision Healthcare Corporation	8.75% Senior Note Reg S	10/15/2026	U2937KAA4	6	\$51.05307916	0.87519564

Members are reminded of their obligations under FINRA Rule 2111 if they continue to engage in transactions in the above security after the effective date.

Pursuant to FINRA Rule 11530, members are advised that, among other things, in contracts for securities where a public announcement or publication of general circulation discloses that the securities have been deemed worthless, deliveries shall consist of a) the worthless securities or; or b) a Letter of Indemnity which shall grant the purchaser any rights and privileges which might accrue to the holders of the physical securities. Such deliveries shall operate to close-out the contract and shall be settled at the existing contract price pursuant to FINRA Rule 11530.

Questions regarding this notice should be directed to: FINRA Operations- 1-866-776-0800.

¹ See e.g., *In re: Envision Healthcare Corporation, et al., Debtors. Chapter 11 Case No. 23-90342 (CML) (Jointly Administered) Debtor's Third Amended Joint Chapter 11 Plan of Reorganization Under Chapter 11 of the Bankruptcy Code.*