

## Unregistered Offering List Request (Template)

In connection with the staff's review of the firm's Unregistered Offering activity, please provide the following data elements in MS Excel or CSV format for all Private Placements sold during the requested time period. The description of each data element, and associated definition, below represents a general explanation of the information we are seeking to collect and may not align with the terminology or specifications utilized by your firm. In that regard, this request should not be interpreted as a request for structured data. If you are experiencing challenges in your submission or have any questions regarding the data being sought, please contact the examination team for assistance.

For purposes of this request, an Unregistered Offering is defined as a security in a non-public offering in reliance on an available exemption from registration under the Securities Act.

Below please find the following data elements to be included in your submission.

#	Data Element Description	Element Definition
1.	Offering Name/Security Description	Full name of the legal entity issuing the securities
2.	5122/3 Filing ID or 5122/3 Exemption	The filing ID assigned to the 5122/3 filing. If 5122/3 filing not made, provide the exemption from filing claimed (e.g. 5123(b)(1)(A) -institutional accounts, as defined in Rule 4512(c)).
3.	Registration Exemption	Identify the exemption from registration under the Securities Act the offering relies upon
4.	Date of first sale of the offering by the member	The date of first sale is the date on which the first investor is irrevocably contractually committed to invest.
5.	Date of closing	Indicate the date the offering closed for new transactions. If offering is on-going, indicate "Ongoing."
6.	Contingent Offering Escrow Broken	If the offering had a contingency, indicate the date escrow was broken and funds were released to the issuer. If offering is not contingent, indicate N/A.
7.	Number of customers purchasing through the member	Indicate the total number of investors that purchased the offering through the member.

#	Data Element Description	Element Definition
8.	Amount sold by the member	Indicate the total principal amount of funds collect by the member for purchases of the offering.
9.	Total fees and commissions earned from this offering	Indicate the total amount the member earned from sales of the offering (commissions, concessions, mark-ups, due diligence fees, dealer manager fees, etc.)